

Code**Company name** Kon Tum Bus Station Joint Stock Company (KBX)**Date** 10/26/2016**Subject** Notice of Auction**Content:****Notice of selling shares in blocks of SCIC in KBX**

1. Owner: State Capital Investment Corporation (SCIC)
 - Address: Floor 23, Charmvit Building, 117 Tran Duy Hung, Cau Giay, Ha Noi
2. Issuer: Kon Tum Bus Station Joint Stock Company (KBX)
 - Address: 281 Phan Dinh Phung, Quang Trung ward, Kon Tum city, Kon Tum province
3. Chartered capital : VND32,797,400,000
4. Capital owned by SCIC : VND31,822,900,000
5. Volume for auction : 3,182,290 shares (97.03% charter capital)
6. Conditions to participate in the auction: the investors said in the auction regulation on selling shares in blocks of SCIC in KBX.
7. Auction organizer: Hochiminh Stock Exchange – 16 Vo Van Kiet, District 1, HCMC
8. Consulting firm: Vietnam Bank for Industry and Trade Securities Joint Stock Company
9. Information on the shares for auction:
 - Stock type : common stock
 - Par value : VND10,000/share
 - Volume for auction : 3,182,290 shares
 - Rate of deposit : 10% of beginning price
 - Beginning price : VND10,400/share
 - Tick size : VND100
 - Offering method : to publicly auction shares in blocks
10. Time for delivering bidding sheets, registering and depositing: from 8:00am October 27, 2016 to 16:00pm November 16, 2016
11. Time for submitting bidding sheets: no later than 3:00pm November 22, 2016
12. Auction date : 9:00am November 24, 2016
13. Auction venue : Hochiminh Stock Exchange – 16 Vo Van Kiet, District 1, HCMC
14. Time for settlement: from November 25, 2016 to December 04, 2016

15. Time for refunding the deposit to unsuccessful bidders: from November 25, 2016 to December 01, 2016

A competitive tender for the block of shares of SCIC in KBX will be executed after the auction has more than one investor with the same highest bidding price.

16. Time for delivering competitive bidding sheets: from November 25, 2016 to 16:00pm November 30, 2016

17. Time for competitive tender: 09:00am December 06, 2016

18. Time for submitting registration sheets: no later than 9:30pm December 06, 2016, at Hochiminh Stock Exchange

19. Venue for competitive tender: Hochiminh Stock Exchange – 16 Vo Van Kiet, District 1, HCMC

20. Time for opening the box of bidding sheets: 09:45am December 06, 2016

21. Time for settlement: from December 07, 2016 to 16:00pm December 13, 2016

22. Time for refunding the deposit to unsuccessful bidders: from December 07, 2016 to December 13, 2016